
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (April 21, 2008): April 21, 2008

LABARGE, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of
incorporation or organization)

001-05761

(Commission File Number)

73-0574586

(I.R.S. Employer
Identification No.)

9900 Clayton Road, St. Louis, Missouri 63124

(Address of principal executive offices) (Zip Code)

(314) 997-0800

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act.
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act.
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act.
 - Pre-commencement communications pursuant to Rule 13e-4© under the Exchange Act.
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Item 2.02 Results of Operations and Financial Condition

On April 21, 2008, LaBarge, Inc. issued a press release announcing its preliminary financial results for the fiscal 2008 third quarter ended March 30, 2008. A copy of the press release is attached hereto and hereby incorporated by reference.

The information set forth in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished pursuant to Regulation FD and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such filing.

Forward Looking Statements

This Current Report on Form 8-K, including Exhibit 99.1, may contain forward-looking statements that are based on management’s expectations and beliefs concerning future events impacting the Registrant. Certain matters contained herein are based upon information available to management as of the date hereof. These forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions that are difficult to predict. As a result, actual results may differ materially and adversely from those expressed in any forward-looking statement. Factors that may cause such a difference include, but are not limited to, risks and uncertainties described in the Registrant’s Annual and Quarterly Reports on Form 10-K and 10-Q filed with the Securities and Exchange Commission. The Registrant undertakes no obligation to revise or update publicly any forward-looking statements, except as required by law.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

| <u>Exhibit No.</u> | <u>Description of Exhibit</u> |
|------------------------|-------------------------------|
|------------------------|-------------------------------|

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|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | LaBarge, Inc. press release dated April 21, 2008 announcing preliminary financial results for the fiscal 2008 third quarter ended March 30, 2008, and forward-looking statements relating to the 2008 fiscal year. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 21, 2008

LABARGE, INC.

By: /s/Donald H. Nonnenkamp
Name: Donald H. Nonnenkamp
Title: Vice President, Chief Financial
Officer and Secretary

NEWS UPDATE



Contact:
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FOR IMMEDIATE RELEASE

LABARGE, INC. ANNOUNCES PRELIMINARY THIRD-QUARTER RESULTS; SALES AND EARNINGS EXCEED PRIOR UPGRADED GUIDANCE

Company Schedules Third-Quarter Conference Call Webcast

ST. LOUIS, April 21, 2008 LaBarge, Inc. (AMEX: LB) today reported preliminary financial results for the fiscal 2008 third quarter, ended March 30, 2008. Preliminary sales and earnings exceed the Company's prior financial guidance, which was upgraded in mid-March.

For the fiscal 2008 third quarter, LaBarge expects to report net sales of \$75.4 million, an increase of 27 percent over fiscal 2007 third-quarter net sales, and diluted earnings per share of \$0.27, an increase of 50 percent over fiscal 2007 third-quarter earnings per share. In March 2008, the Company projected it would achieve net sales of \$70 million to \$72 million and diluted earnings per share of \$0.23 to \$0.24 in the fiscal 2008 third quarter. For the first half of fiscal 2008, the Company reported net sales of \$126.2 million and diluted earnings per share of \$0.37.

Today the Company also updated its guidance for the fiscal 2008 fourth quarter, stating that it expects sales and earnings to be comparable to this year's preliminary third-quarter results and up substantially from the prior-year fourth quarter.

"Third-quarter results were better than we had previously anticipated due to some customers accelerating deliveries and broad-based strength in our end markets. That strength is continuing and we anticipate fourth-quarter results will be comparable to the preliminary third-quarter results announced today," said Craig LaBarge, chief executive officer and president.

Earnings Release and Conference Call Webcast Information

LaBarge, Inc. plans to announce full results for the fiscal 2008 third quarter on May 1, 2008 before the market opens. At 11 a.m. Eastern time that day, the Company will host a live audio webcast of its quarterly conference call with the investment community. The webcast can be accessed on the Internet through

<http://viavid.net/dce.aspx?sid=00004E76> and the investor relations calendar area of <http://www.labarge.com>.

Following the live discussion, a replay of the webcast will be available at the same locations on the Internet. Any financial or statistical information presented during the call, including any non-GAAP financial measures, the most directly comparable GAAP measures and reconciliation to GAAP results, can be accessed via the news and events area of <http://www.labarge.com>.

About LaBarge, Inc.

LaBarge, Inc. is a broad-based provider of electronics to technology-driven companies in diverse industrial markets. The Company provides its customers with sophisticated electronic and electromechanical products through contract design and manufacturing services. Headquartered in St. Louis, LaBarge has operations in Arkansas, Missouri, Oklahoma, Pennsylvania and Texas. The Company's Web site address is <http://www.labarge.com>.

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements reflect management's current expectations and involve a number of risks and uncertainties. Actual results may differ materially from such statements due to a variety of factors that could adversely affect LaBarge, Inc.'s operating results. These risks and factors are set forth in documents LaBarge, Inc. files with the Securities and Exchange Commission, specifically in the Company's most recent Annual Report on Form 10-K and other reports it files from time to time. These forward-looking statements speak only as of the date such statements were made, or as of the date of the report or document in which they are contained, and the Company undertakes no obligation to update such information.

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